

Charities Services Webinar – 27 June 2017

# Annual Reporting

## An overview for Tier 3 and 4 Charities

### Links to useful resources

#### Webinar

- Recording of the webinar: <http://bit.ly/webinar04-recording>
- Hand out of the webinar: [http://bit.ly/webinar04\\_handout](http://bit.ly/webinar04_handout)
- Information on our upcoming webinars: [http://bit.ly/cs\\_webinars](http://bit.ly/cs_webinars)
- Recordings of previous webinars: [http://bit.ly/cs\\_webinars](http://bit.ly/cs_webinars)  
(scroll to the bottom of that page)

#### Annual Returns and the New Reporting Standards

- Information on Annual Returns: <http://bit.ly/AnnualReturns>
- Video on how to use the online Annual Return: [http://bit.ly/AR\\_howto](http://bit.ly/AR_howto)
- Information on the New Reporting Standards: [http://bit.ly/NRS\\_About](http://bit.ly/NRS_About)
- Confirm your charity's tier: <http://bit.ly/which-tier>
- Information on fees: [http://bit.ly/CS\\_fees](http://bit.ly/CS_fees)
- Information on how to pay online: [http://bit.ly/CS\\_payonline](http://bit.ly/CS_payonline)
- Online Annual Return Walkthrough: [http://bit.ly/AR\\_howto](http://bit.ly/AR_howto)
- New reporting standards glossary: [http://bit.ly/NRS\\_glossary](http://bit.ly/NRS_glossary)
- Log in to your charity's dashboard: [http://bit.ly/CS\\_login](http://bit.ly/CS_login)
- New statutory audit and review requirements: [http://bit.ly/Audit\\_Review](http://bit.ly/Audit_Review)

#### Tier 3

- Tier 3 information: [http://bit.ly/T3\\_info](http://bit.ly/T3_info)
- **Tier 3 Annual Reporting Guide:** [http://bit.ly/T3\\_Guide](http://bit.ly/T3_Guide)
- Tier 3 Performance Report Templates: [http://bit.ly/T3\\_template](http://bit.ly/T3_template)
- How to use the Tier 3 Excel template: [https://bit.ly/T3\\_ExcelTemplateTutorial](https://bit.ly/T3_ExcelTemplateTutorial)
- Tier 3 Example Performance Reports: [http://bit.ly/T3\\_ExamplePR](http://bit.ly/T3_ExamplePR)
- Tier 3 Revenue and Expenses Categories: [http://bit.ly/T3\\_categories](http://bit.ly/T3_categories)

- Tier 3 Member and Non-Member Revenue: [http://bit.ly/T3\\_members\\_non-members](http://bit.ly/T3_members_non-members)

## Tier 4

- Tier 4 information: [http://bit.ly/T4\\_info](http://bit.ly/T4_info)
- **Tier 4 Annual Reporting Guide:** [http://bit.ly/T4\\_Guide](http://bit.ly/T4_Guide)
- Tier 4 Templates: [http://bit.ly/T4\\_template](http://bit.ly/T4_template)
- How to use the Tier 4 Excel template: [https://bit.ly/T4\\_ExcelTemplateTutorial](https://bit.ly/T4_ExcelTemplateTutorial)
- Tier 4 Example Performance Reports: [http://bit.ly/T4\\_ExamplePR](http://bit.ly/T4_ExamplePR)
- Tier 4 Operating Receipts and Payments Categories: [http://bit.ly/T4\\_categories](http://bit.ly/T4_categories)
- Tier 4 Member and Non-Member Receipts: [http://bit.ly/T4\\_members\\_non-members](http://bit.ly/T4_members_non-members)

## General information

- Find out details about your charity by checking the Charities Register: [http://bit.ly/search\\_register](http://bit.ly/search_register)
- Find out more about Charities Services and what we do: [http://bit.ly/CS\\_about](http://bit.ly/CS_about)
- What's a certified officer? <http://bit.ly/CertifiedOfficers>
- Reset your charity's login password here: [http://bit.ly/CSPassword\\_Reset](http://bit.ly/CSPassword_Reset)

## More information

- Join us on Facebook for information and updates relevant to registered charities: <https://www.facebook.com/CharitiesServices>
- Sign up to our newsletter: [http://bit.ly/cs\\_newsletter\\_signup](http://bit.ly/cs_newsletter_signup)
- Sign up to our blog: [http://bit.ly/cs\\_blog\\_signup](http://bit.ly/cs_blog_signup)
- General enquiries: [info@charities.govt.nz](mailto:info@charities.govt.nz)